

# Leveraged Equities

## United States Equities Lending Margins

Stock	Stock Code	Exch	Margin Rate	Stock	Stock Code	Exch	Margin Rate	Stock	Stock Code	Exch	Margin Rate
Agilent Technologies	A	NYS	60%	American Express Company	AXP	NYS	60%	Crown Castle International Corp	CCI	NYS	60%
Alcoa	AA	NYS	60%	AstraZeneca	AZN	NASQ	60%	Cameco Corporation	CCJ	NYS	60%
American Airlines Group	AAL	NYS	60%	AutoZone	AZO	NYS	60%	Carnival Corp	CCL	NYS	60%
Apple	AAPL	NASQ	60%	Boeing Co	BA	NYS	60%	CF Industries Holdings	CF	NYS	60%
AbbVie	ABBV	NYS	60%	Alibaba Group Holdings	BABA	NYS	60%	Check Point Software Technologies	CHKP	NASQ	60%
AmerisourceBergen Corp	ABC	NYS	60%	Bank of America Corporation	BAC	NYS	60%	CH Robinson Worldwide	CHRW	NASQ	60%
Airbnb	ABNB	NASQ	60%	Brookfield Asset Management	BAM	NYS	60%	Charter Communications	CHTR	NASQ	60%
Abbott Laboratories	ABT	NYS	60%	Baxter International	BAX	NYS	60%	CIGNA Corp	CI	NYS	60%
Arch Capital Group	ACGL	NASQ	60%	BB and T Corporation	BBT	NYS	60%	Ciena Corporation	CIEN	NYS	60%
Accenture	ACN	NYS	60%	BBVA Bilbao Vizcaya Argentaria SA	BBVA	NYS	60%	Cincinnati Financial Corporation	CINF	NASQ	60%
Adobe Systems	ADBE	NASQ	60%	Best Buy Company	BBY	NYS	60%	Colgate Palmolive Co	CL	NYS	60%
Analog Devices	ADI	NYS	60%	Barclays Bank	BCS	NYS	60%	Clorox Co	CLX	NYS	60%
Archer Daniels Midland Company	ADM	NYS	60%	Becton Dickinson and Company	BDX	NYS	60%	Comerica	CMA	NYS	60%
Automatic Data Processing	ADP	NASQ	60%	Franklin Resources	BEN	NYS	60%	Comcast Corp	CMCSA	NASQ	60%
Autodesk	ADSK	NASQ	60%	Brown Forman Corp	BF.B	NYS	60%	CME Group	CME	NASQ	60%
Ameren Corp	AEE	NYS	60%	Brighthouse Financial	BHF	NASQ	60%	Chipotle Mexican Grill	CMG	NYS	60%
American Electric Power Company	AEP	NYS	60%	Baker Hughes	BHI	NYS	60%	Cummins	CMI	NYS	60%
Aercap Holdings	AER	NYS	60%	BHP Billiton	BHP	NYS	75%	CMS Energy Corp	CMS	NYS	60%
AES Corp	AES	NYS	60%	Baidu	BIDU	NASQ	60%	Centrepont Energy	CNP	NYS	60%
AFLAC	AFL	NYS	60%	Biogen Idec	BIIB	NASQ	60%	Capital One Financial Corporation	COF	NYS	60%
American International Group	AIG	NYS	60%	Bank of New York Mellon Corporation	BK	NYS	60%	Coach	COH	NYS	60%
Assurant	AIZ	NYS	60%	Bookings Holdings	BKNG	NASQ	60%	Coca-Cola Consolidated	COKE	NASQ	60%
Akamai Technologies	AKAM	NASQ	60%	BlackRock	BLK	NYS	60%	ConocoPhillips	COP	NYS	60%
Albemarle Corp	ALB	NYS	60%	Ball Corp	BLL	NYS	60%	Costco Wholesale Corp	COST	NASQ	60%
Allstate Corporation	ALL	NYS	60%	BioMarin Pharmaceutical Inc	BMRN	NASQ	60%	Campbell Soup Co	CPB	NYS	60%
Allegion	ALLE	NYS	60%	Bristol Myers Squibb Co	BMJ	NYS	60%	Coupage	CPNG	NYS	60%
Applied Materials	AMAT	NASQ	60%	Bank Nova Scotia Halifax	BNS	NYS	60%	Capri Holdings	CPRI	NYS	60%
Advanced Micro Devices	AMD	NASQ	60%	BP	BP	NYS	60%	Salesforce Com	CRM	NYS	60%
Ametek	AME	NYS	60%	Broadridge Financial Solutions	BR	NYS	60%	CrowdStrike Holdings	CRWD	NASQ	60%
Amgen	AMGN	NASQ	60%	Berkshire Hathaway - Class A	BRK.A	NYS	60%	CRISPR Therapeutics	CRSP	NASQ	60%
Ameriprise Financial	AMP	NYS	60%	Berkshire Hathaway - Class B	BRK.B	NYS	60%	Computer Sciences Corp	CSC	NYS	60%
American Tower Corp A	AMT	NYS	60%	Bruker Corporation	BRKR	NASQ	60%	Cisco Systems	CSCO	NASQ	60%
Amazon.com	AMZN	NASQ	60%	Boston Scientific Corp	BSX	NYS	60%	CoStar Group	CSGP	NASQ	60%
AutoNation	AN	NYS	60%	BorgWarner	BWA	NYS	60%	CSX Corporation	CSX	NYS	60%
Arista Networks	ANET	NYS	60%	Blackstone Group	BX	NYS	60%	Cintas Corp	CTAS	NASQ	60%
ANSYS	ANSS	NASQ	60%	Boston Properties	BXP	NYS	60%	Coterra Energy	CTRA	NYS	60%
Anthem	ANTM	NYS	60%	Citigroup	C	NYS	60%	Cognizant Technology Solutions Corporation	CTSH	NASQ	60%
Aon	AON	NYS	60%	CACI International	CACI	NYS	60%	CVS Health Corporation	CVS	NYS	60%
Apache Corporation	APA	NYS	60%	ConAgra Foods	CAG	NYS	60%	Chevron Corporation	CVX	NYS	60%
Air Products & Chemicals	APD	NYS	60%	Cardinal Health	CAH	NYS	60%	Dominion Resources	D	NYS	60%
Amphenol Corp	APH	NYS	60%	Caterpillar	CAT	NYS	60%	Delta Air Lines	DAL	NYS	60%
Aptiv	APTIV	NYS	60%	Chubb Corp	CB	NYS	60%	Datadog Inc	DDOG	NASQ	60%
ASML Holdings	ASML	NASQ	60%	CBRE Group	CBG	NYS	60%	Deere & Co	DE	NYS	60%
AvalonBay Communities	AVB	NYS	60%	CBS Corp	CBS	NYS	60%	Discover Financial Services	DFS	NYS	60%
Avago Technologies	AVGO	NASQ	60%					Dollar General Corp	DG	NYS	60%
Avery Dennison Corp	AVY	NYS	60%					Quest Diagnostics	DGX	NYS	60%
American Water Works	AWK	NYS	60%					D R Horton	DHI	NYS	60%
Axon Enterprise	AXON	NASQ	60%					Danaher Corp	DHR	NYS	60%



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Walt Disney Co	DIS	NYS	60%	Five Below	FIVE	NASQ	60%	Intercontinental Exchange	ICE	NYS	60%
Discovery Communications - A	DISCA	NASQ	60%	Foot Locker	FL	NYS	60%	International Flavors and Fragrances	IFF	NYS	60%
DraftKings	DKNG	NASQ	60%	Fluor Corp	FLR	NYS	60%	Illumina	ILMN	NASQ	60%
Delphi Automotive	DLPH	NYS	60%	FMC Corp	FMC	NYS	60%	ING Group NV	ING	NYS	60%
Dollar Tree	DLTR	NASQ	60%	Twenty-First Century Fox	FOX	NASQ	60%	Intel Corp	INTC	NASQ	60%
Dun & Bradstreet Corp	DNB	NYS	60%	Twenty-First Century Fox	FOXA	NASQ	60%	Intuit	INTU	NASQ	60%
DigitalOcean Holdings	DOCN	NYS	60%	FMC Technologies	FTI	NYS	60%	International Paper	IP	NYS	60%
DocuSign	DOCU	NASQ	60%	Fortinet	FTNT	NASQ	60%	Interpublic Group of Companies	IPG	NYS	60%
Dover Corp	DOV	NYS	60%	Frontier Communications Corporation	FTR	NASQ	60%	Iqiyi	IQ	NASQ	60%
Domino's Pizza	DPZ	NYS	60%	Liberty Media Corporation	FWONK	NASQ	60%	Ingersoll Rand	IR	NYS	60%
Darden Restaurants	DRI	NYS	60%	General Dynamics Corporation	GD	NYS	60%	Iron Mountain	IRM	NYS	60%
DTE Energy Company	DTE	NYS	60%	General Electric Company	GE	NYS	60%	Intuitive Surgical	ISRG	NASQ	60%
Duke Energy Corp	DUK	NYS	60%	General Growth Properties	GGP	NYS	60%	Illinois Tool Works	ITW	NYS	60%
DaVita Healthcare Partners	DVA	NYS	60%	Gilead Sciences	GILD	NASQ	60%	Invesco	IVZ	NYS	60%
Dell Technologies	DVMT	NYS	60%	General Mills	GIS	NYS	60%	Orix Corporation	IX	NYS	60%
Devon Energy Corp	DVN	NYS	60%	Globant	GLOB	NYS	60%	Johnson Controls International	JCI	NYS	60%
DowDuPont	DWDP	NYS	60%	Corning	GLW	NYS	60%	Jefferies Financial Group	JEF	NYS	60%
DXC Technology Company	DXC	NYS	60%	General Motors Company	GM	NYS	60%	Johnson and Johnson	JNJ	NYS	60%
Electronic Arts	EA	NASQ	60%	Alphabet Class C	GOOG	NASQ	60%	Juniper Networks	JNPR	NYS	60%
eBay	EBAY	NASQ	60%	Alphabet Class A	GOOGL	NASQ	60%	JP Morgan Chase & Co	JPM	NYS	60%
Ecolab	ECL	NYS	60%	Genuine Parts Co	GPC	NYS	60%	Nordstrom	JWN	NYS	60%
Consolidated Edison	ED	NYS	60%	Global Payments	GPN	NYS	60%	Kellogg Company	K	NYS	60%
New Oriental Education and Technology Group	EDU	NYS	60%	GoPro	GPRO	NASQ	60%	KeyCorp	KEY	NYS	60%
Equifax	EFX	NYS	60%	Gap	GPS	NYS	60%	Keysight Technologies	KEYS	NYS	60%
Edison International	EIX	NYS	60%	Garmin	GRMN	NASQ	60%	Kraft Heinz Company	KHC	NASQ	60%
Estee Lauder Companies	EL	NYS	60%	Goldman Sachs Group	GS	NYS	60%	Kimco Realty	KIM	NYS	60%
Elevance Health	ELV	NYS	60%	GlaxoSmithKline	GSK	NYS	60%	KKR and Company	KKR	NYS	60%
Eastman Chemical Co	EMN	NYS	60%	Goodyear Tire and Rubber Co	GT	NASQ	60%	KLA Tencor Corporation	KLAC	NASQ	60%
Emerson Electric Co	EMR	NYS	60%	WW Grainger	GWW	NYS	60%	Kimberly-Clark Corporation	KMB	NYS	60%
Enbridge	ENB	NYS	60%	Halliburton Co	HAL	NYS	60%	Kinder Morgan	KMI	NYS	60%
EOG Resources	EOG	NYS	60%	Hasbro	HAS	NASQ	60%	CarMax Group	KMX	NYS	60%
Equinix	EQIX	NASQ	60%	Huntington Bancshares	HBAN	NASQ	60%	Kinsale Capital	KNSL	NASQ	60%
Equity Residential	EQR	NYS	60%	HCA Healthcare	HCA	NYS	60%	Coca Cola Company	KO	NYS	60%
EQT Corporation	EQT	NYS	60%	HCP	HCP	NYS	60%	Kroger Co	KR	NYS	60%
Ericsson	ERIC	NASQ	60%	Home Depot	HD	NYS	60%	Loews Corporation	L	NYS	60%
Essex Property Trust	ESS	NYS	60%	HDFC Bank	HDB	NYS	60%	Lazard	LAZ	NYS	60%
Elastic NV	ESTC	NYS	60%	Hess Corporation	HES	NYS	60%	L Brands	LB	NYS	60%
Eaton Corp	ETN	NYS	60%	Hartford Financial Services Group	HIG	NYS	60%	Liberty Global C	LBTYK	NASQ	60%
Entergy Corp	ETR	NYS	60%	Harley Davidson	HOG	NYS	60%	Leggett & Platt	LEG	NYS	60%
ETSY	ETSY	NASQ	60%	Home BancShares	HOMB	NASQ	60%	Lennar Corp	LEN	NYS	60%
Edwards Life Sciences Corp	EW	NYS	60%	Honeywell International	HON	NYS	60%	Laboratory Corporation of America Holdings	LH	NYS	60%
Exelon Corp	EXC	NYS	60%	Helmerich & Payne	HP	NYS	60%	Liberty Global LiLAC C	LILAK	NASQ	60%
Expeditors International of Washington	EXPD	NASQ	60%	Hewlett Packard Enterprise	HPE	NYS	60%	Linde	LIN	NYC	60%
Expedia	EXPE	NASQ	60%	HP Inc	HPQ	NYS	60%	Eli Lilly & Co	LLY	NYS	60%
Ford Motor Company	F	NYS	60%	H&R Block	HRB	NYS	60%	Lemonade Inc	LMND	NYS	60%
Fastenal Co	FAST	NASQ	60%	Hormel Foods Corp	HRL	NYS	60%	Lockheed Martin Corp	LMT	NYS	60%
Freeport-McMoRan	FCX	NYS	60%	Henry Schein	HSIC	NASQ	60%	Lincoln National Capital VI	LNC	NYS	60%
FedEx Corp	FDX	NYS	60%	Host Hotels & Resorts	HST	NYS	60%	Lowe's Companies	LOW	NYS	60%
First Energy Corp	FE	NYS	60%	Hershey Company	HSY	NYS	60%	Lam Research Corp	LRCX	NASQ	60%
F5 Networks	FFIV	NASQ	60%	HubSpot	HUBS	NYS	60%	Leucadia National Corp	LUK	NYS	60%
Fidelity National Information Services	FIS	NYS	60%	Humana	HUM	NYS	60%	Lululemon Athletica	LULU	NASQ	60%
Fiserv	FISV	NASQ	60%	International Business Machines Corp	IBM	NYS	60%	Southwest Airlines Co	LUV	NYS	60%
Fifth Third Bancorp	FITB	NASQ	60%	Icici Bank	IBN	NYS	60%	Lamb Weston Holdings	LW	NYS	60%
								LyondellBasell Industries	LYB	NYS	60%



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Live Nation Entertainment	LYV	NYS	60%	NRG Energy	NRG	NYS	60%	Regeneron Pharmaceuticals	REGN	NASQ	60%
Macys	M	NYS	60%	Norfolk Southern Corp	NSC	NYS	60%	Regions Financial Corp	RF	NYS	60%
Mastercard	MA	NYS	60%	NetApp	NTAP	NASQ	60%	Robert Half International	RHI	NYS	60%
Marriott International	MAR	NYS	60%	NetEase	NTES	NASQ	60%	Transocean	RIG	NYS	60%
Masco Corp	MAS	NYS	60%	Northern Trust Corp	NTRS	NASQ	60%	Rio Tinto	RIO	NYS	75%
Mattel	MAT	NASQ	60%	Nu Holdings	NU	NYS	60%	Rivian Automotive	RIVN	NASQ	60%
McDonalds Corp	MCD	NYS	60%	Nucor Corporation	NUE	NYS	60%	Ralph Lauren Corporation	RL	NYS	60%
Microchip Technology	MCHP	NASQ	60%	NVIDIA Corporation	NVDA	NASQ	60%	Rockwell Automation	ROK	NYS	60%
McKesson Corp	MCK	NYS	60%	Novo Nordisk A/S	NVO	NYS	60%	Roper Industries	ROP	NYS	60%
Moody's Corp	MCO	NYS	60%	NVR	NVR	NYS	60%	Ross Stores	ROST	NASQ	60%
MongoDB	MDB	NASQ	60%	Newell Rubbermaid Co	NWL	NYS	60%	Range Resources Corp	RRC	NYS	60%
Mondelez International	MDLZ	NASQ	60%	News Corp - Class A	NWSA	NASQ	75%	Republic Services	RSG	NYS	60%
Medtronic	MDT	NYS	60%	NXP Semiconductors	NXPI	NASQ	60%	RTX Corporation	RTX	NYS	60%
MercadoLibre	MELI	NASQ	60%	ONEOK	OKE	NYS	60%	Royal Bank of Canada	RY	NYS	60%
MetLife	MET	NYS	60%	Okta Inc	OKTA	NASQ	60%	SBA Communications Corp	SBAC	NASQ	60%
Meta Platforms Inc	META	NASQ	60%	Omnicom Group	OMC	NYS	60%	Starbucks Corp	SBUX	NASQ	60%
Mohawk Inds	MHK	NYS	60%	Oracle Corp	ORCL	NASQ	60%	Charles Schwab Corporation	SCHW	NASQ	60%
Macquarie Infrastructure Company	MIC	NYS	60%	O Reilly Automotive	ORLY	NASQ	60%	SolarEdge Technologies	SEDG	NASQ	60%
McCormick & Co	MKC	NYS	60%	Occidental Petroleum Corporation	OXY	NYS	60%	Sea	SE	NYS	60%
Markel Corporation	MKL	NYS	60%	Palo Alto Networks	PANW	NYS	60%	Sealed Air	SEE	NYS	60%
Marsh & McLennan	MMC	NYS	60%	Paramount Global	PARA	NASQ	60%	Shopify	SHOP	NYS	60%
3M Company	MMM	NYS	60%	UiPath	PATH	NYS	60%	Sherwin Williams	SHW	NYS	60%
Monday.com	MNDY	NASQ	60%	Paychex	PAYX	NASQ	60%	Sirius XM Holdings	SIRI	NASQ	60%
Monster Beverage Corp	MNST	NASQ	60%	PACCAR	PCAR	NASQ	60%	JM Smucker Co (The)	SJM	NYS	60%
Altria Group	MO	NYS	60%	PG&E Corp	PCG	NYS	60%	Skechers USA	SKX	NYS	60%
Mosaic Company	MOS	NYS	60%	Public Service Enterprise GP	PEG	NYS	60%	Schlumberger	SLB	NYS	60%
Marathon Petroleum Corp	MPC	NYS	60%	Penn National Gaming	PENN	NASQ	60%	Snap on	SNA	NYS	60%
Marqeta	MQ	NASQ	60%	PepsiCo	PEP	NYS	60%	Snowflake	SNOW	NYS	60%
Merck & Co	MRK	NYS	60%	Pfizer	PFE	NYS	60%	Southern Co	SO	NYS	60%
Moderna	MRNA	NASQ	60%	Principal Financial Group	PFG	NYS	60%	Sofi Technologies	SOFI	NASQ	60%
Marathon Oil Corp	MRO	NYS	60%	Procter & Gamble	PG	NYS	60%	Sony Group Corporation	SONY	NYS	60%
Morgan Stanley	MS	NYS	60%	Progressive Corporation	PGR	NYS	60%	Simon Property Group	SPG	NYS	60%
MSCI	MSCI	NYS	60%	Parker Hannifin Corp	PH	NYS	60%	S&P Global	SPGI	NYS	60%
Microsoft Corp	MSFT	NASQ	60%	PulteGroup	PHM	NYS	60%	Spotify Technology	SPOT	NYS	60%
Motorola Solutions Inc	MSI	NYS	60%	Pinterest	PINS	NYS	60%	Square	SQ	NYS	60%
MicroStrategy Incorporated	MSTR	NASQ	60%	PerkinElmer	PKI	NYS	60%	Sempra Energy	SRE	NYS	60%
M&T Bank Corporation	MTB	NYS	60%	Prologis	PLD	NYS	60%	STERIS	STE	NYS	60%
Match Group	MTCH	NASQ	60%	Palantir Technologies	PLTR	NYS	60%	SunTrust Banks	STI	NYS	60%
Mettler Toledo International	MTD	NYS	60%	Philip Morris International	PM	NYS	60%	Stellantis	STLA	NYS	60%
Micron Technology	MU	NASQ	60%	PNC Financial Services Group	PNC	NYS	60%	StoneCo	STNE	NASQ	60%
Murphy Oil Corp	MUR	NYS	60%	Pentair	PNR	NYS	60%	STORE Capital Corporation	STOR	NYS	60%
NASDAQ	NDAQ	NASQ	60%	Pinnacle West Capital Corporation	PNW	NYS	60%	State Street Corp	STT	NYS	60%
Nordson Corporation	NDSN	NASQ	60%	PPG Industries	PPG	NYS	60%	Seagate Technology	STX	NASQ	60%
NextEra Energy	NEE	NYS	60%	PPL Corporation	PPL	NYS	60%	Constellation Brands	STZ	NYS	60%
Newmont Mining Corp Holding Co	NEM	NYS	60%	Perrigo Company Ireland	PRGO	NYS	60%	Stanley Black and Decker	SWK	NYS	60%
Cloudflare Inc	NET	NYS	60%	Prudential Financial	PRU	NYS	60%	Skyworks Solutions	SWKS	NASQ	60%
Netflix Inc	NFLX	NASQ	60%	Public Storage	PSA	NYS	60%	Southwestern Energy	SWN	NYS	60%
Newfield Exploration Corp	NFX	NYS	60%	Phillips 66	PSX	NYS	60%	Stryker Corp	SYK	NYS	60%
NiSource	NI	NYS	60%	PVH Corp	PVH	NYS	60%	Sysco Corp	SYI	NYS	60%
NIO	NIO	MYS	60%	Pioneer Natural Resources	PXD	NYS	60%	AT&T	T	NYS	60%
Nike	NKE	NYS	60%	PayPal	PYPL	NASQ	60%	Molson Coors Brewing Company	TAP	NYS	60%
Northrop Grumman Corp Holding Co	NOC	NYS	60%	Qualcomm	QCOM	NASQ	60%	Trip.com Group	TCOM	NASQ	60%
Nokia Corp	NOK	NYS	60%	Restaurant Brands International	QSR	NYS	60%	Toronto Dominion Bank	TD	NYS	60%
National Oilwell Varco	NOV	NYS	60%	Ferrari NV	RACE	NYS	60%	Teladoc Health	TDOC	NYS	60%
ServiceNow	NOW	NYS	60%	Reynolds American	RAI	NYS	60%	Atlassian Corporation	TEAM	NASQ	60%



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TE Connectivity	TEL	NYS	60%	Whirlpool Corp	WHR	NYS	60%	iShares Global Infrastructure	IGF	NASQ	60%
Teva Pharmaceutical Industries	TEVA	NYS	60%	Wix.com	WIX	NASQ	60%	iShares 5-10yr Investment Grade Corporate Bond	IGIB	NASQ	60%
Target Corp	TGT	NYS	60%	Waste Management	WM	NYS	60%	iShares Core S&P Mid-Cap	IJH	ARC	60%
TJX Companies	TJX	NYS	60%	Williams Companies	WMB	NYS	60%	iShares Core S&P Small-Cap	IJR	ARC	60%
Torchmark Cap Tr III	TMK	NYS	60%	Walmart Stores	WMT	NYS	60%	iShares Core S&P 500	IVV	ARC	60%
Thermo Fisher Scientific	TMO	NYS	60%	WP Carey	WPC	NYS	60%	iShares Russell 1000 Value	IWD	ARC	60%
T Rowe Price Group	TROW	NASQ	60%	Williams Sonoma	WSM	NYS	60%	iShares Russell 1000 Growth	IWF	ARC	60%
Travelers Companies (The)	TRV	NYS	60%	Western Union Company	WU	NYS	60%	iShares Russell 2000	IWM	ARC	60%
Tractor Supply Co	TSCO	NASQ	60%	Weyerhaeuser Co	WY	NYS	60%	iShares Russell Mid-Cap	IWR	ARC	60%
Tesla Motors	TSLA	NASQ	60%	Wyndham Worldwide Corporation	WYN	NYS	60%	iShares Global Tech	IXN	ARC	60%
Taiwan Semiconductor Manufacturing Co	TSM	NYS	60%	Wynn Resorts	WYNN	NASQ	60%	iShares US Financials	IYF	ARC	60%
Tyson Foods	TSN	NYS	60%	Xcel Energy	XEL	NYS	60%	iShares US Technology	IYW	ARC	60%
Tesoro Corp	TSO	NYS	60%	Exxon Mobil Corp	XOM	NYS	60%	SPDR S&P MidCap 400	MDY	ARC	60%
The Trade Desk	TTD	NASQ	60%	Dentsply International	XRAY	NASQ	60%	Powershares QQQ Trust Series 1	QQQ	NASQ	60%
TotalEnergies	TTE	NYS	60%	Xylem	XYL	NYS	60%	iShares MSCI Global Gold Miners	RING	NASQ	60%
Take Two Interactive Software	TTWO	NASQ	60%	Yahoo	YHOO	NASQ	60%	ROBO Global Robotics and Automation Index	ROBO	ARC	60%
Twitter	TWTR	NYS	60%	Yum Brands	YUM	NYS	60%	iShares MSCI EAFE Small Cap	SCZ	NASQ	60%
10x Genomics	TXG	NASQ	60%	Yum China Holdings	YUMC	NYS	60%	SPDR S&P Dividend	SDY	ARC	60%
Texas Instruments	TXN	NYS	60%	Zillow Group Class C	Z	NASQ	60%	iShares Silver Trust	SLV	ARC	60%
Textron Inc	TXT	NYS	60%	Zimmer Biomet Holdings Inc	ZBH	NYS	60%	SPDR S&P 500 Trust	SPY	ARC	60%
Unity Software	U	NYS	60%	Zillow Group Class A	ZG	NASQ	60%	Invesco Solar ETF	TAN	ARC	60%
Under Armour - Class A	UAA	NYS	60%	Zions Bancorporation	ZION	NASQ	60%	Vanguard Small Cap Growth ETF	VBK	ARC	60%
United Continental Holdings	UAL	NYS	60%	Zoom Video Communications	ZM	NASQ	60%	Vanguard Small Cap Value ETF	VBR	ARC	60%
Uber Technologies	UBER	NYS	60%	Zoetis	ZTS	NYS	60%	Vanguard Immediate term Corporate Bond	VCIT	NASQ	60%
Ulta Beauty	ULTA	NASQ	60%	<b>ETF's</b>				Vanguard FTSE Developed Markets	VEA	ARC	60%
UnitedHealth Group	UNH	NYS	60%	ARK Innovation ETF	ARKK	ARC	60%	Vanguard FTSE All World ex-US	VEU	ARC	60%
Unum Group	UNM	NYS	60%	Vanguard Total Bond Market	BND	NASQ	60%	Vanguard FTSE Europe	VGK	ARC	60%
Union Pacific Corp	UNP	NYS	60%	Vanguard Total International Bond	BNDX	NASQ	60%	Vanguard Long Term Treasury	VGLT	NASQ	60%
United Parcel Service	UPS	NYS	60%	Global X Robotics & Artificial Intelligence Thematic	BOTZ	NASQ	60%	Vanguard Information Tech ETF	VGT	ARC	60%
United Rentals	URI	NYS	60%	Global X Cybersecurity ETF	BUG	NASQ	60%	Vanguard Dividend Appreciation	VIG	ARC	60%
US Bancorp	USB	NYS	60%	Xtrackers MSCI Japan Hedged Equity	DBJP	ARC	60%	Vanguard Small Cap 500	VIOO	ARC	60%
Visa	V	NYS	60%	SPDR Dow Jones Industrial Average	DIA	ARC	60%	Vanguard Industrials ETF	VIS	ARC	60%
Varian Medical System	VAR	NYS	60%	iShares Select Dividend	DVY	ARC	60%	Vanguard REIT	VNQ	ARC	60%
Veeva Systems	VEEV	NYS	60%	Wisdom Tree Japan Hedged Equity	DXJ	ARC	60%	Vanguard Mid Cap Value ETF	VOE	ARC	60%
V F Corp	VFC	NYS	60%	iShares MSCI Emerging Markets	EEM	ARC	60%	Vanguard S&P 500	VOO	ARC	60%
Viacom	VIAB	NASQ	60%	iShares MSCI EAFE	EFA	ARC	60%	Vanguard Total Stock Market	VTI	ARC	60%
VimpelCom	VIP	NASQ	60%	iShares JP Morgan USD Emerging Markets Bond	EMB	NASQ	60%	Vanguard Value	VTV	ARC	60%
Valero Energy	VLO	NYS	60%	iShares MSCI Germany	EWG	ARC	60%	Vanguard Growth	VUG	ARC	60%
Vulcan Materials	VMC	NYS	60%	iShares MSCI Japan New	EWJ	ARC	60%	Vanguard FTSE Emerging Markets	VWO	ARC	60%
Vornado Realty Trust	VNO	NYS	60%	iShares MSCI United Kingdom	EWU	ARC	60%	Vanguard Extended Market	VXF	ARC	60%
Vodafone Group	VOD	NASQ	60%	iShares MSCI Brazil	EWZ	ARC	60%	SPDR S&P Global Dividend	WDIV	ARC	60%
Verisk Analytics	VRSK	NASQ	60%	iShares MSCI EMU	EZU	ARC	60%	Energy Select Sector SPDR Fund	XLE	ARC	60%
VeriSign	VRSN	NASQ	60%	Vaneck Vectors Gold Miners ETF	GDX	ARC	60%	Financial Select Sector	XLF	ARC	60%
Vertex Pharmaceuticals	VRTX	NYS	60%	SPDR Gold Trust	GLD	ARC	60%	Industrial Select Sector	XLI	ARC	60%
Ventas	VTR	NYS	60%	Wisdom Tree Europe Hedged Equity	HEDJ	ARC	60%	Technology Select Sector SPDR	XLK	ARC	60%
Verizon Communications	VZ	NYS	60%	iShares Gold Trust	IAU	ARC	60%				
Waters Corp	WAT	NYS	60%	iShares Global Clean Energy ETF	ICLN	NASQ	60%				
Walgreen Boots Alliance	WBA	NASQ	60%								
Westpac Banking Corporation	WBK	NYS	75%								
Workday	WDAY	NYS	60%								
Western Digital Corporation	WDC	NASQ	60%								
WEC Group	WEC	NYS	60%								
Wells Fargo and Company	WFC	NYS	60%								
Weatherford International	WFRD	NASQ	60%								

